

**ASSOCIATED OXYGEN LIMITED**

**(As per Prospectus)**

Nature of Business	The Company's principal activities are manufacturing and supplying of industrial and medical gases, welding products and equipment and ancillary equipment. In addition to Oxygen, AOL installed an additional facility for compressing waste Nitrogen into commercial-grade Nitrogen and over the years upgraded all its facilities. AOL can now supply Oxygen and Nitrogen in liquid and gaseous forms to Industries and Hospitals through its own sales network.	
Principal Products/Services	The principal products/services of Associated Oxygen Limited are: <ol style="list-style-type: none"> <li>1. Manufacturing and supplying of industrial and medical gases in both liquid and gaseous form.</li> <li>2. Welding products and equipment</li> <li>3. Ancillary equipment</li> </ol>	
Security Trading Code	AOL	
BSEC's Consent Date for IPO	August 06, 2020	
Issue Date of Prospectus	August 10, 2020	
Subscription Open	September 10, 2020	
Subscription Close (Cut-off Date)	September 16, 2020	
<b>Minimum Investment for EI's</b>	<b>Tk. 10,000,000 (Market price)</b>	
<b>Cut-off date for Minimum Investment (at the close price of)</b>	<b>September 02, 2020</b>	
Authorized Capital	Tk. 1,100,000,000	
Pre-IPO paid-up Capital	Tk. 800,000,000	
IPO size in shares	15,000,000	
IPO size in Tk. at face value	Tk. 150,000,000	
IPO size in Tk. at offer price	Tk. 150,000,000	
Post IPO Paid-up Capital	Tk. 950,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 45.55 or EUR 50.61	
Use of IPO Proceeds	Constriction of Store Shed & New Plant	68,156,250
	Acquisition of new Plant & Machineries	42,400,250
	Repayment of Bank loan (Basic Bank Ltd)	20,000,000
	IPO Expenses	19,443,500
	<b>Total</b>	<b>150,000,000</b>
NAV per share	Tk. 17.37 as on June 30, 2019	
Earnings per Share (EPS)	Tk. 1.51 for the period ended on June 30, 2019	
Issue Manager	BD Finance Capital Holdings Limited	
Auditor	Shiraz khan Basak & Co.	
Website	www.associatedoxygenltd.com	